

CLIENT APPLICATION

BUSINESS	Applicant Full Company Name:		<input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> LLC <input type="checkbox"/> Trust <input type="checkbox"/> Sole Proprietor <input type="checkbox"/> LP	Date Established:
	Company Address:			DUNS (if known):
	City / State / Zip:		County/Parrish:	State of Incorporation/Organization:
	Description of Business:		SIC Code (if known)	Federal ID Tax No.:
	Applicant Primary Contact/Position:			Cell Phone:
	E-mail:			Fax:

OWNERS/GUARANTORS	Name/Title: (use additional sheets if necessary, must add to 100%)	% Ownership:	Social Security No.:	Home Phone:
	Home Address:	City / State / Zip:		Date of Birth:
	Name/Title:	% Ownership:	Social Security No.:	Home Phone:
	Home Address:	City / State / Zip:		Date of Birth:

REFERENCES	Company Bank and Contact Name:	Phone:	Account No.:	Current Balance:
	Accountant Name and Contact Info:	Phone:	Co. Annual Gross Rev:	Is your GMROI 1.5 or better? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Credit Reference:	Phone:	Account No.:	Monthly Payment:
Desired Funding Amount:		Desired Term: <input type="checkbox"/> 2 month <input type="checkbox"/> 3 month <input type="checkbox"/> 6 month <input type="checkbox"/> other: _____ Desired Structure: <input type="checkbox"/> 1 st position <input type="checkbox"/> 2 nd position <input type="checkbox"/> 3+ position <input type="checkbox"/> other: _____		

ATTACH DOCS	<input type="checkbox"/> 6 months bank statements (all accounts) <input type="checkbox"/> Month-to-date bank printout (after 5 th of the month) <input type="checkbox"/> Voided Check <input type="checkbox"/> Color Driver License OR Picture Government ID <input type="checkbox"/> Building Lease <u>plus</u> 2 canceled rent checks OR landlord name <u>and</u> contact info OR mortgage statement <u>plus</u> 2 cancelled mortgage checks <input type="checkbox"/> Certificate of Organization/Incorporation OR Certificate of Good Standing OR EIN letter OR Form 1065, 1120 or K-1 <input type="checkbox"/> Details on any existing advances, receivables purchase and sale agreements, or factoring arrangements <input type="checkbox"/> Details including balances on any tax liens, judgements, bankruptcies, garnishments or child support orders in arrears
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SIGNATURE AND AGREEMENT	By signing below, the undersigned individual(s), who is either a knowledgeable principal of the applicant or a sophisticated personal guarantor of its obligations, provides written instruction and authority to Union Commercial Service Group, LLC, or its designee as well as and in addition to any potential assignee thereof, authorizing review of their personal credit profile from national credit bureau(s). https://unioncsg.com/dlsclosure20172460lucsg/ . Such authorization shall extend to obtaining a credit profile in considering this application for the purchase and sale of future receipts and subsequently for the purpose of update, renewal, or extension of such funding or additional funding and for reviewing or collecting the resulting account, or other services as may be provided by Union CSG. The information above is true and complete and contains all material facts. An electronic or facsimile copy of this authorization shall be valid as the original authorization. The purchase and sale of future receipts is not a loan. If your application is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please call 949-478-2671 within 60 days from the date you are notified of our decision. We will send you a written statement of reasons for the denial within 30 days of receiving your request for the statement. If you were introduced by a third party, notice will be provided through them. NOTICE: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program, or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with the law concerning the creditor is the Federal Trade Commission, Equal Credit Opportunity, Washington, D.C.		
	Signature: X _____	Printed Name: _____	Date: _____
Signature: X _____	Printed Name: _____	Date: _____	

